

White Paper

Configuration of HCL Notes Menu Entries

Fabasoft Folio 2026 Update Rollup 1

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1 Introduction

This document describes how to integrate and configure menu entries (a maximum of four) in HCL Notes. When a menu entry is clicked, an action in Fabasoft Folio is called, and the selected e-mail is passed to the action as a parameter.

2 Software Requirements

System environment: All information contained in this document implicitly assumes a Microsoft Windows environment.

Supported platforms: For detailed information on supported operating systems and software see the software product information on the Fabasoft distribution media.

Descriptions in this document are based on the following software:

- HCL Notes 14.0

Note: Make sure that the Fabasoft Folio Client (Setup\ComponentsBase\Client\FolioClient.msi) is installed on the work station.

3 Installation

To be able to use the HCL Notes menu entries, the following MSI package has to be installed on the client:

```
Setup\ComponentsBase\Client\FolioClientNotes.msi
```

4 Uninstalling

For uninstalling the Fabasoft HCL Notes menu entries manually use the "Apps and Features" dialog provided by Microsoft Windows.

For uninstalling the Fabasoft HCL Notes menu entries automatically, a signed Microsoft PowerShell script file is provided, which is added to the installation directory. This script includes the product code of the currently installed version and can be used by a deployment tool (like Microsoft Software Center) for uninstalling this version even if it was automatically updated before.

```
%PROGRAMFILES(X86)%\Fabasoft\Folio 2024\WebClient\uninstallNotesMenu.ps1
```

5 Configuration

To configure which buttons are available you have to configure the `CPTThirdPartyControlsExternal` customization point. The first parameter `ThirdPartyExternalState` defines the state and should be `TPES_DEFAULT`. The second parameter is the `RibbonControlSite` which defines the application to configure which is `LotusNotesMenuDefault`. The third parameter is an object of a `RibbonControl` and defines the

menu entry itself. Within the `RibbonControl` object the name of the menu entry and the action that will be called can be specified.

Example "CPThirdPartyControlsExternal"

```
customize CPThirdPartyControlsExternal <TPES_DEFAULT, LotusNotesMenuDefault,
  ImportEmailControlNotes> {
  priority = 20;
}
```

Example "RibbonControl"

```
instance RibbonControl ImportEmailControlNotes {
  rictype = RICTYPE_BUTTON_LARGE;
  ricvisible = true;
  ricenabled = true;
  ricsymbol = #SymbolImport;
  riclabel = #StrImportEmailNotes;
  ricscreentip = #StrImportEmailNotes;
  ricupertip = #StrImportEmailDesc;
  ricappaction = #TPImportEmail;
  ricappmode = RICAPPMODE_DEFAULT;
}
```

5.1 Troubleshooting

When the menu entry is missing within HCL Notes you can check if the configuration was synchronized to the local workplace. Therefore, check the file `external.json` in the folder `%LOCALAPPDATA%/Fabasoft\[<webserver>](<vdir>)\<user object address>\ribbon\tpce\12\items.ActionsMenu`

Within this file the configured ribbon control should be available as JSON format.